

Meeting Planners for Senior Groups!

**Could your group use a dynamic, professional speaker
on the red flags of investment scams**

...at no charge to you?

No investment advice is given OR products sold

www.ofi.la.gov/SecuritiesInvestorEd.htm



Do your members belong to any of these groups targeted for investment scams?

- √ Recent retiree
- √ Age 55+
- √ Getting divorced
- √ Experienced a recent death of a loved one
- √ Expecting a cash settlement
- √ Active church member OR social club member
- √ Have *above-average* knowledge of investments
- √ Attend free meal investment seminars
- √ Recent illness, natural disaster or financial setback
- √ Referred to an investment professional by a friend

Nancy Boudreaux is the *Training Program Manager* with the Louisiana Office of Financial Institutions, or OFI. She is available as a complimentary speaker to groups and conferences throughout Louisiana on investment fraud awareness and prevention. OFI is the state agency that investigates investment fraud in Louisiana, and her seminars offer cutting-edge strategies to recognize and avoid con artists and their schemes.

What you can learn: Victim profiles, groups targeted, today's most popular scams, psychological tactics used to bait investors, actual Louisiana cases and FREE resources from OFI to help protect assets from investment scams. Seminars range from 30-120 minutes and have qualified for CEU credits for many professional groups. Her seminars include dynamic Power Point visual aids, printed handouts and audience participation.

The seminars below are offered, and are customized for each audience:

The Con Artist's Tool Box

Super Storm! Investment Scams

Avoiding Investment Pitfalls

The 7 Habits of Investment Fraud Victims

Securities 101 for Louisiana Law Enforcement

Red Flags of Investment Fraud

Guard Rails: Protecting Investors from Scams

Older Investors -- Fight Investment Fraud

A few organizations who have invited her to speak:

- Gulf Coast Senior Elder Financial Exploitation Conference (for Continuing Ed credits) – Slidell, 2016
- Louisiana Sheriffs Association State Conference – 2015, 2016
- Chambers of Commerce/Ponchatoula, Thibodaux, Natchitoches – 2015 and 2016
- Senior groups with churches throughout Louisiana – 2011 through 2016
- LSU Fraud & Forensic Accounting Conference – 2015
- S.A.L.T. (Seniors and Law Enforcement Together) groups throughout Louisiana – 2015, 2016
- International Conference on Financial Education, New Orleans – 2014
- North American Securities Administrators Association (international conferences) - *Enforcement Conference (2013) and Investor Education Conference (2011)*
- Attorney General's *Consumer Protection Workshop* in 2011, 2012, 2013 and 2014
- Louisiana Rural Water Association state Conference – 2014, 2015 and 2016
- Keynote speaker/St. Tammany Seniors & Law Enforcement Together, public seminar- 2014 and 2015
- National White Collar Crime Center & FINRA's *Targeting Investment Fraud* workshop- 2014
- Louisiana Society for Association Executives, Baton Rouge – 2014
- Various Rotary and Kiwanis groups in Louisiana – 2016
- Clerks of Court Institute, state conference for Continuing Ed Credits – 2012
- Louisiana Association of Chiefs of Police, state conference – 2012
- *Life Begins At Fifty Senior Expo*, by WBRZ Channel 2 and *The Advocate* newspaper - 2011

Contact **Nancy Boudreaux** at **1-877-516-3653 (free call) OR (225) 925-4677**, or by email at **nboudreaux@ofi.la.gov**. Advance booking is advised, and attendance requirements may apply.